

Verkefni 8

Fylgiskjal 1

Blakkur ehf.

Rekstrarreikningur samstæðu

| | Samstæða 2017 | Samstæða 2016 | Móðurf. 2017 | Móðurf. 2016 | Holland 2017 | Holland 2016 | Kína 2017 | Kína 2016 |
|--|-------------------|-------------------|-------------------|------------------|-------------------|-------------------|-----------------|-----------------|
| Tekjur | 96.631.041 | 83.543.671 | 0 | 0 | 96.631.041 | 83.543.671 | 0 | 0 |
| Kostnaðarverð seldra vara | (23.169.112) | (19.506.562) | 0 | 0 | (23.169.112) | (19.506.562) | 0 | 0 |
| | 73.461.929 | 64.037.109 | 0 | 0 | 73.461.929 | 64.037.109 | 0 | 0 |
| Launa og launatengd gjöld | (26.080.660) | (23.962.199) | (159.253) | (167.127) | (25.921.407) | (23.795.072) | 0 | 0 |
| Stjórnunarkostnaður | (179.086) | (334.189) | (125.302) | (212.081) | 0 | (82.000) | (53.784) | (40.108) |
| Annar rekstrarkostnaður | (16.664.248) | (17.405.948) | (69.247) | (63.670) | (16.595.001) | (17.342.278) | 0 | 0 |
| Annað | (1.374.681) | (1.522.386) | 0 | 0 | (1.374.681) | (1.522.386) | 0 | 0 |
| EBITDA | 29.163.254 | 20.812.387 | (353.802) | (442.878) | 29.570.840 | 21.295.373 | (53.784) | (40.108) |
| Afskriftir og niðurfærsla | (5.420.354) | (7.138.801) | 0 | (4.102) | (5.420.354) | (7.134.699) | 0 | 0 |
| Rekstrarhagnaður | 23.742.900 | 13.673.586 | (353.802) | (446.980) | 24.150.486 | 14.160.674 | (53.784) | (40.108) |
| Fjármunatekjur og (fjármagnsgjöld) | | | | | | | | |
| Fjármunatekjur | 634.313 | 465.457 | 398 | 4.789 | 633.915 | 460.668 | 0 | 0 |
| Fjármagnsgjöld | (1.351.104) | (4.083.545) | 13.366 | (14.618) | (1.364.470) | (4.078.778) | 0 | 9.851 |
| Fjármagnskostnaður nettó | (716.791) | (3.618.088) | 13.764 | (9.829) | (730.555) | (3.618.110) | 0 | 9.851 |
| Hlutdeild í hagnaði dótturfélaga | 0 | 0 | 18.224.438 | 8.842.797 | | | | |
| Hagnaður af reglulegri starfsemi fyrir skatta | 23.026.109 | 10.055.499 | 17.884.400 | 8.385.988 | 23.419.931 | 10.542.565 | (53.784) | (30.257) |
| Tekjuskattur | (5.195.493) | (1.781.767) | 0 | 0 | (5.195.493) | (1.781.767) | 0 | 0 |
| Hagnaður og heildarafkoma ársins | 17.830.616 | 8.273.732 | 17.884.400 | 8.385.988 | 18.224.438 | 8.760.798 | (53.784) | (30.257) |
| Hagnaður skiptist á eftirfarandi hátt: | | | | | | | | |
| Eigendur félagsins | 17.830.616 | 8.273.732 | 17.884.400 | 8.385.988 | 18.224.438 | 8.760.797 | (53.784) | (30.257) |
| | 17.830.616 | 8.273.732 | 17.884.400 | 8.385.988 | 18.224.438 | 8.760.797 | (53.784) | (30.257) |

Efnahagsreikningur samstæðu 31 desember 2015

| Eignir | Samstæða | Samstæða | Móðurf. 2017 | Móðurf. 2016 | Holland 2017 | Holland 2016 | Kína 2017 | Kína 2016 |
|---|--------------------|--------------------|-------------------|-------------------|--------------------|--------------------|----------------|----------------|
| Fastafjármunir | | | | | | | | |
| Fasteignir, vélar og tæki | 28.828.452 | 26.813.293 | 0 | 0 | 28.828.452 | 26.813.293 | 0 | 0 |
| Óefnislegar eignir | 21.555.716 | 19.660.063 | 0 | 0 | 21.555.716 | 19.660.063 | 0 | 0 |
| Fjárfestingar í dótturfélögum | 0 | 0 | 55.158.778 | 36.890.565 | 0 | 0 | 0 | 0 |
| Fjárfestingar í fjáreignum haldið til gjalddaga | 313.511 | 68.511 | 0 | 0 | 248.969 | 3.969 | 64.542 | 64.542 |
| Tekjuskattsinnæign | 18.914.171 | 21.193.607 | 0 | 0 | 18.914.171 | 21.193.607 | 0 | 0 |
| Fjárfesting í hlutabréfum | 32.985 | 32.985 | 32.985 | 32.985 | 0 | 0 | 0 | 0 |
| | <u>69.644.835</u> | <u>67.768.459</u> | <u>55.191.763</u> | <u>36.923.550</u> | <u>69.547.308</u> | <u>67.670.932</u> | <u>64.542</u> | <u>64.542</u> |
| Veltufjármunir | | | | | | | | |
| Birgðir | 16.531.603 | 15.583.886 | 0 | 0 | 16.531.603 | 15.583.886 | 0 | 0 |
| Viðskiptakröfur og aðrar skammtímaskröfur | 18.478.966 | 16.408.290 | 313.337 | 398.695 | 17.948.661 | 15.805.912 | 216.968 | 203.683 |
| Handbært fé | 6.584.849 | 3.104.591 | 125.555 | 228.650 | 6.459.294 | 2.863.818 | 0 | 12.123 |
| | <u>41.595.418</u> | <u>35.096.767</u> | <u>438.892</u> | <u>627.345</u> | <u>40.939.558</u> | <u>34.253.616</u> | <u>216.968</u> | <u>215.806</u> |
| Eignir samtals | <u>111.240.253</u> | <u>102.865.226</u> | <u>55.630.655</u> | <u>37.550.895</u> | <u>110.486.866</u> | <u>101.924.548</u> | <u>281.510</u> | <u>280.348</u> |
| Eigið fé og skuldir | | | | | | | | |
| Eigið fé | | | | | | | | |
| Hlutfé | 12.782.156 | 12.782.156 | 12.782.156 | 12.782.156 | 6.800.000 | 6.800.000 | 709.441 | 709.441 |
| Aðrir varasjóðir | 2.444.631 | 772.578 | 2.444.631 | 772.578 | 30.264.547 | 21.421.750 | -161.853 | -165.371 |
| Óráðstafað eigið fé | 40.037.630 | 23.813.244 | 40.037.630 | 23.813.244 | 18.100.005 | 8.624.324 | -553.362 | (499.578) |
| Eigið fé samtals | <u>55.264.417</u> | <u>37.367.978</u> | <u>55.264.417</u> | <u>37.367.978</u> | <u>55.164.552</u> | <u>36.846.074</u> | <u>(5.774)</u> | <u>44.492</u> |
| Skuldir | | | | | | | | |
| Langtímaskuldir | | | | | | | | |
| Langtímalán | 31.068.207 | 41.907.654 | 0 | 0 | 31.068.207 | 41.907.654 | 0 | 0 |
| Tekjuskattskuldbinding | 834.873 | 1.094.638 | 0 | 0 | 832.295 | 1.092.218 | 2.578 | 2.420 |
| Aflleiðusamningar | 165.911 | 189.546 | 0 | 0 | 165.911 | 189.546 | 0 | 0 |
| Aðrar langtímaskuldir | 625.058 | 902.638 | 0 | 0 | 625.058 | 902.638 | 0 | 0 |
| | <u>32.694.049</u> | <u>44.094.476</u> | <u>0</u> | <u>0</u> | <u>32.691.471</u> | <u>44.092.056</u> | <u>2.578</u> | <u>2.420</u> |
| Skammtímaskuldir | | | | | | | | |
| Viðskiptaskuldir og aðrar skammtímaskuldir | 15.049.590 | 13.489.174 | 364.952 | 181.631 | 14.619.311 | 13.280.053 | 65.327 | 27.490 |
| Lántökur | 5.261.541 | 5.078.916 | 1.286 | 1.286 | 5.040.876 | 4.871.684 | 219.379 | 205.946 |
| Skuldbindingar | 2.321.704 | 2.282.053 | 0 | 0 | 2.321.704 | 2.282.052 | 0 | 0 |
| Tekjuskattur til greiðslu | 648.952 | 552.629 | 0 | 0 | 648.952 | 552.629 | 0 | 0 |
| | <u>23.281.787</u> | <u>21.402.772</u> | <u>366.238</u> | <u>182.917</u> | <u>22.630.843</u> | <u>20.986.418</u> | <u>284.706</u> | <u>233.436</u> |
| Skuldir samtals | <u>55.975.836</u> | <u>65.497.248</u> | <u>366.238</u> | <u>182.917</u> | <u>55.322.314</u> | <u>65.078.474</u> | <u>287.284</u> | <u>235.856</u> |
| Eigið fé og skuldir samtals | <u>111.240.253</u> | <u>102.865.226</u> | <u>55.630.655</u> | <u>37.550.895</u> | <u>110.486.866</u> | <u>101.924.548</u> | <u>281.510</u> | <u>280.348</u> |

Sjóðstreymi samstæðu 2017

| | Samstæða 2017 | Samstæða 2016 | Móðurf. 2017 | Móðurf. 2016 | Holland 2017 | Holland 2016 | Kína 2017 | Kína 2016 |
|--|---------------------|---------------------|------------------|--------------------|---------------------|---------------------|-----------------|-----------------|
| Rekstrarhreyfingar | | | | | | | | |
| Hreint veltufé frá rekstri | | | | | | | | |
| Hagnaður ársins | 17.830.616 | 8.273.732 | 17.884.400 | 8.385.988 | 18.224.438 | 8.760.798 | (53.784) | (30.257) |
| Rekstrarliðir sem ekki hafa áhrif á fjárstreymi: | | | | | | | | |
| Hlutdeild í afkomu dótturfélaga | 0 | 0 | (18.224.438) | (8.842.797) | 0 | 0 | 0 | 0 |
| Afskriftir og niðurfærsla | 5.420.354 | 7.138.801 | 0 | 4.102 | 5.420.354 | 7.134.699 | 0 | 0 |
| Söluhagnaður fastfjármuna | 1.107.289 | 508.850 | 0 | 0 | 1.107.289 | 508.850 | 0 | 0 |
| Fjármagnskostnaður nettó | 716.791 | 3.618.088 | (13.764) | 9.829 | 730.555 | 3.618.110 | 0 | (9.851) |
| Breyting á skattskuldbindingu | 5.195.493 | 1.781.767 | 0 | 0 | 5.195.493 | 1.781.767 | | |
| | <u>30.270.543</u> | <u>21.321.237</u> | <u>-353.802</u> | <u>-442.878</u> | <u>30.678.129</u> | <u>21.804.223</u> | <u>-53.784</u> | <u>-40.108</u> |
| Mótteknir vextir | 11.003 | 72.445 | 398 | 4.782 | 10.605 | 67.663 | 0 | 0 |
| Greiddir vextir | (1.028.492) | (74.600) | 13.366 | (14.618) | (1.041.858) | (59.982) | 0 | 0 |
| Greiddur tekjuskattur | (4.652.185) | (1.094.942) | 0 | 0 | (4.652.185) | (1.094.942) | 0 | 0 |
| | <u>(5.669.674)</u> | <u>(1.097.097)</u> | <u>13.764</u> | <u>(9.836)</u> | <u>(5.683.438)</u> | <u>(1.087.261)</u> | <u>0</u> | <u>0</u> |
| Lækkun (hækkun) rekstrartengdra eigna: | | | | | | | | |
| Viðskiptakröfur | (2.070.677) | 1.229.692 | 85.357 | (162.919) | (2.142.749) | 1.393.575 | (13.285) | (964) |
| Birgðir | (947.718) | (2.394.493) | 0 | 0 | (947.718) | -2.394.493 | 0 | 0 |
| Hækkun (lækkun) rekstrartengdra skulda: | | | | | | | | |
| Skammtímaskuldir | 2.014.958 | (1.143.554) | 151.586 | (239.988) | 1.808.425 | -878.805 | 54.947 | (24.761) |
| | <u>(1.003.438)</u> | <u>(2.308.355)</u> | <u>236.942</u> | <u>(402.907)</u> | <u>(1.282.042)</u> | <u>(1.879.723)</u> | <u>41.662</u> | <u>(25.725)</u> |
| Handbært fé frá rekstr | <u>23.597.431</u> | <u>17.915.785</u> | <u>-103.096</u> | <u>-855.621</u> | <u>23.712.649</u> | <u>18.837.239</u> | <u>-12.122</u> | <u>-65.833</u> |
| Fjárfestingahreyfingar | | | | | | | | |
| Kaupverð varanlegra rekstrarfjármuna | (5.320.685) | (15.143.814) | 0 | 0 | (5.320.685) | -15.143.814 | 0 | 0 |
| Kaupverð óefnislegra eigna | (4.647.466) | (4.540.678) | 0 | 0 | (4.647.466) | -4.540.678 | 0 | 0 |
| Kaupverð óefnislegra eigna | 0 | 877.962 | 0 | 0 | 0 | 877.962 | 0 | 0 |
| Breyting fjárfestingaeigna | (245.000) | 465.641 | 0 | 0 | (245.000) | 465.641 | 0 | 0 |
| Fjárfesting í dótturfélögum | 0 | 0 | 0 | (3.500.000) | 0 | 0 | 0 | 0 |
| Móttekinn arður | 0 | 0 | 0 | 4.450.000 | 0 | 0 | 0 | 0 |
| | <u>(10.213.151)</u> | <u>(18.340.889)</u> | <u>0</u> | <u>950.000</u> | <u>(10.213.151)</u> | <u>(18.340.889)</u> | <u>0</u> | <u>0</u> |
| Fjármögnunarahreyfingar | | | | | | | | |
| Greiddur arður | 0 | 0 | 0 | 0 | 0 | (4.450.000) | | |
| Innborgað hlutafé | 0 | 0 | 0 | 0 | 0 | 3.500.000 | | |
| Tekin ný langtímalán | 0 | 45.000.000 | 0 | 0 | 0 | 45.000.000 | 0 | 0 |
| Afborganir langtímalána | (9.904.022) | (44.890.232) | 0 | 0 | (9.904.022) | (44.890.232) | | |
| Kaup á eigin hlutabréfum | 0 | (3.897.600) | 0 | (3.897.600) | 0 | | | |
| | <u>(9.904.022)</u> | <u>(3.787.832)</u> | <u>0</u> | <u>(3.897.600)</u> | <u>(9.904.022)</u> | <u>(840.232)</u> | <u>0</u> | <u>0</u> |
| Hækkun (lækkun) handbærs fjár | <u>3.480.258</u> | <u>(4.212.936)</u> | <u>(103.096)</u> | <u>(3.803.221)</u> | <u>3.595.476</u> | <u>(343.882)</u> | <u>(12.122)</u> | <u>(65.833)</u> |
| Handbært fé í ársbyrjun | <u>3.104.590</u> | <u>7.317.525</u> | <u>228.650</u> | <u>4.031.870</u> | <u>2.863.818</u> | <u>3.207.700</u> | <u>12.122</u> | <u>77.955</u> |
| Handbært fé í árslok | <u>6.584.848</u> | <u>3.104.590</u> | <u>125.554</u> | <u>228.649</u> | <u>6.459.294</u> | <u>2.863.818</u> | <u>0</u> | <u>12.122</u> |